

2024

JEFF CARNEY AWARD

FINANCIAL PLANNING EXCELLENCE



At IG Private Wealth Management, we practice financial planning that puts clients at the centre. We create flexible, integrated plans that address all areas of their financial lives and adapt as their needs and priorities change.

That's why it's my great pleasure to share that your advisory team at **Vassalo & Associates Private Wealth Management**—Irene Vassalo, Teresa Schnurr, Sandra Schnarr, and Ashley Basraon—are recipients of this year's **Jeff Carney Award for Financial Planning Excellence** just one of three practices to receive the award nationally.

Named in honour of former IG Wealth Management President and CEO, Jeff Carney, this prestigious award embodies Jeff's commitment to providing our clients with unrivaled financial planning.

Vassalo & Associates received this award for their leadership and unwavering focus on delivering comprehensive financial plans that improve the financial confidence and well-being of clients.

"We are thrilled to be the recipient of the Jeff Carney Award for Planning Excellence 2024," said the team upon receiving the award.

"We work tirelessly to make things easy for clients and anticipate their needs. The greatest privilege in our careers is that clients put their trust in us and share their goals, dreams, and challenges."

"When our clients ask us 'Am I going to be okay?' it's rewarding to be able to confidently tell them 'Yes. We have planned for this, and we're with you at every step in this journey.'"

Please join me in congratulating Vassalo & Associates on this significant achievement and well-deserved accolade.

On behalf of all of us at IG, thank you for the opportunity to help build your financial future. Our relationship with you is important and we look forward to continuing to help you achieve your goals.

Sincerely,

A handwritten signature in black ink, appearing to read 'C. Van Cauwenberghe'.

Christine Van Cauwenberghe
Head of Financial Planning



Ashley Basraon, Sandra Schnarr, Irene Vassalo
and Teresa Schnurr

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